

Notice to holders of the € 230,000,000 3.875 per cent. Notes due 26 April 2018
(ISIN XS0922370951) (the “Notes”) of EI Towers S.p.A. (the “Issuer”)

Confirmation of redemption of the Notes

Capitalised terms not otherwise defined in this Notice shall have the meaning given to them in the terms and conditions of the Notes (the “Conditions”).

On 15 November 2017 the Issuer gave notice to the Noteholders of its intention to exercise its option to redeem the Notes in full pursuant to Condition 9(d) (*Redemption at the Option of the Issuer*) and that, subject to the Conditions and the Trust Deed the “Optional Redemption Date” under the Conditions would be 20 December 2017.

On 15 December 2017 the Issuer gave notice to the Noteholders that the Call Amount would be €101,279.97 per Note plus accrued interest.

Noteholders are hereby notified that on 20 December 2017 the Notes were duly redeemed at such Call Amount per Note plus accrued interest.

Pursuant to Condition 19 (*Notices*), this Notice is given to the Noteholders by delivery to Euroclear and Clearstream, Luxembourg.

Date: 21 December 2017



EI Towers S.p.A.

EI Towers spa

Sede legale: via G. Zanella, 21
20051 Lissone (MB) tel. +39 0362 81021
Sede operativa: via F. Turati, 7
20051 Lissone (MB) tel. +39 0362 75000
Cogn. Soc. al. pers. e 2.826.237 70 Registro delle imprese Monza e Brianza
C.F. numero di iscrizione 12016980369 P. IVA 070950410029
Società soggetta all'obbligo di direzione e coordinamento di Alitalia S.p.A.