COMMUNICATION
Lissone, 2nd March 2015

VOLUNTARY TENDER AND EXCHANGE OFFER PROMOTED BY EI TOWERS S.P.A. ON ALL THE ORDINARY SHARES OF RAI WAY S.P.A.

Lissone, 2nd March 2015 – Reference is made to the voluntary tender and exchange offer promoted by EI Towers on February 24th, 2015 on all the ordinary shares of Rai Way, pursuant to Article 102 of the Legislative Decree No. 58 of 24 February 1998 (the "**Offer**"), in light of the press release disseminated today by RAI, EI Towers represents as follows.

There are no legislative provisions stating that the 51% of the Rai Way's share capital must be held by a public entity.

The regulatory provision to which the press release of RAI should be referring to (i.e. the Decree of the Italian Prime Minister dated September 2nd, 2014) was adopted in the context of the Rai Way's IPO and has stated – at such date and in the context of the IPO – "*the opportunity for RAI to maintain, at present, a stake not lower than the 51% of the Rai Way's share capital in order to ensure the continuity of the service provided by Rai Way to RAI itself*".

EI Towers, convinced of the industrial value of the project, restates that the Offer is fully valid and lawful.

***

For more information please contact:

EI Towers S.p.A.
Massimiliano Cominelli
Head of Investor Relations
Tel: +39 039 24321
e-mail: massimiliano.cominelli@eitowers.it

GMA Giorgio Maugini & Associati
Giorgio Maugini, Raffaela Ulgheri
Tel. +39 02 36534332
e-mail: gmaugini@gmassociati.it rulgheri@gmassociati.it