PRESS RELEASE
Lissone, March 27, 2015

VOLUNTARY TENDER AND EXCHANGE OFFER PROMOTED BY EI TOWERS S.P.A. ON ALL THE ORDINARY SHARES OF RAI WAY S.P.A.

THE EXTRAORDINARY SHAREHOLDERS' MEETING OF EI TOWERS S.P.A. APPROVES THE SHARE CAPITAL INCREASE FOR THE OFFER

Lissone, March 27, 2015 – The Extraordinary Shareholders' Meeting of EI Towers S.p.A., which met today, resolved to approve the share capital increase, against payment and in tranches, for a maximum amount of € 373,972,800.00 (including share premium), with the exclusion of the pre-emption rights pursuant to art. 2441, sub-section 4, first sentence of the Italian Civil Code, to be executed by December 31, 2015, in one or more times and even in more tranches, by issuing up to 8,160,000 ordinary shares of EI Towers, with regular entitlement and having the same characteristics as the outstanding shares at the date of issuance, to be paid by contribution in kind of the ordinary shares of Rai Way S.p.A. tendered for the voluntary tender and exchange offer promoted on all the ordinary shares of Rai Way S.p.A..

The Shareholders' Meeting was attended by 79.947% of the share capital. The proposal was approved with favourable vote of the 99.994% of the share capital, with the 0.006% of abstentions and no dissenting votes.

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For more information please contact:

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