PRESS RELEASE
Lissone, 21st March 2013

BOARD OF DIRECTORS 21st MARCH 2013

EI TOWERS S.P.A. ANNOUNCES ITS INTENTION TO ISSUE A BOND

The Board of Directors of EI Towers S.p.A., which met today, resolved to issue a bond to qualified investors only, by December 31st, 2013. The bond, the first one of the company on Eurobond market, shall have a maximum nominal value of 250 million Euros.

The final terms for the issue shall be set at the time of pricing on the base of the market conditions and, after that, they shall be disclosed.

The purposes of the operation are a total refinancing of EI Towers Group and a general operating management of the Company and its Group.

* * *

The present press release does not represent an offer to purchase bonds in the United States of America. The shares are and shall not be registered in the United States pursuant to United States Securities Act of 1933, as subsequently modified (the "Securities Act") as well as pursuant to any other financial rule in any State of the USA or in Australia, Canada, Japan or in any other Country in which this offer or solicitation is subject to authorization of local authorities or is forbidden by the law.
The shares cannot be offered or sold in the USA to, on behalf of or in favor of a U.S. person ("U.S. person", whose meaning is the one stated in the Regulation S of Security Act), unless they are registered pursuant to Securities Act or if exemptions can be applied pursuant to Securities Act.
The present press release does not represent an offer to the public of financial products in Italy, pursuant to art. 1, par. 1, lett. t), of Leg. Decree 24 February 1998 n. 58.

The present press release is addressed only to subjects (i) outside United Kingdom, (ii) having professional experience in financial investments pursuant to art. 19(5) of Finjancial Services and Markets Act 2000 (Financial Promotion) Order 2005, as subsequently modified ("Order") or (iii) falling under the definition of art. 49, second paragraph, letters from a) to d) of the Order or (iv) to whom this release can be disclosed without breaching art. 21 of Financial Services and Markets Act 2000 (together the "relevant persons"). This press release is addressed only to the relevant persons and subjects different from the relevant persons are not entitled to rely on it. Any investment referred to by this press release is reserved only to the relevant persons and can be made only by the relevant persons.

The present press release does not represent an offer for sale or a solicitation to invest in financial products. No actions are or shall be undertaken to allow a public offer of the bonds in any jurisdiction, including Italy.

The present press release (and the information contained herein) cannot be published or distributed, directly or indirectly, in USA, Australia, Canada and Japan.

For more information please contact:

EI Towers S.p.A.
Massimiliano Cominelli
Head of Investor Relations
Tel: +39 039 24321
e-mail: massimiliano.cominelli@eitowers.it