PRESS RELEASE
Lissone April 18,2013

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING APRIL 18, 2013

EI TOWERS AGM APPROVES ANNUAL REPORT FOR 2012

DIVIDEND OF EURO 0.42 PER ORDINARY SHARE

EI Towers General Shareholders Meeting, which met today under the chairmanship of Alberto Giussani, has approved the EI Towers financial statements for the year ended 31 December 2012, the EI Towers consolidated financial statements, together with the reports of the Board of Directors, as resolved on 21 March 2013.

In particular, in full year 2012 Core Revenues amounted to €232.6m, EBITDA before non-recurring items of €0.6m was €95.2m (40.9% on Core Revenues) and EBITDA net of non-recurring items was €94.6m.

EBIT came to € 44.5m, representing 19.1% on Core Revenues.

It should be noted that full year 2012 EBIT absorbed the impact of additional higher amortization of intangible assets of €3.2 million, with retroactive effect also on the previous quarters of the year, resulting from the process of Purchase Price Allocation (PPA), and of lower D&A as a consequence of the change in the useful life of the assets related to transmission sites for €1.7m. Excluding these effects, EBIT would have been at €46.0m.

The net result, after €14.8m taxes, was €23.6m, equal to 10.2% on Core Revenues. EPS at €0.84. Net Result of the parent company EI Towers Spa to €15.3m.

Excluding the effects of PPA and the review of the useful life of assets, net income would have been €24.7m. EPS at €0.87.

Group Net Invested Capital was €724.9m, Shareholders' Equity amounted to €535.7m and Net Financial Position was equal to €189.2m.

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The Shareholders resolved to distribute to a dividend of €0.42 per ordinary share before withholding taxes and other applicable charges. The dividend will be paid on 23rd May 2013 with coupon 20th May 2013 (coupon no. 1) and record date 22nd May 2013.

REMUNERATION REPORT

AGM approved the first section of the Remuneration Report, which outlines the company's policy regarding the remuneration of directors and executives, in compliance with the provisions of Art. 123-ter of the Consolidated Law on Finance.

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AUDIT FIRM

With the approval of the 2012 accounts, the mandate held by Reconta Ernst &Young S.p.A. expired. The Shareholders resolved to appoint the audit Firm Deloitte & Touche S.p.A., for the period 2013/2021, for the audit of the company's financial statements, the consolidated financial statements and of the half yearly reports.

SHARE BUY BACKS

AGM renewed the authorisation to the Board of Directors to effect share buy backs, in compliance with laws and regulations in order to pursue, when appropriate, and in accordance with market practices n. 1 and 2 as defined by Consob Resolution 16839/2009, the following objectives:

i) promote stability in the share price and sustain liquidity;

ii) constitute a so-called "share store", so that the Issuer may hold and dispose of the shares for:

a) their eventual use as payment in extraordinary operations, including shares swaps, with other bodies in the context of operations in the interest of the of the issuer;

b) fulfill obligations (if approved) of distribution arrangements, whether for reward or free, of share options or shares to directors, employees and associates of the issuer, or to directors, employees and employees of subsidiaries of the issuer, as well as eventual plans for the allocation of free shares to shareholders.

In particular, AGM authorised the Board to purchase shares of the Company, in one or more tranches, up to the maximum legal limit, taking account of the treasury shares held directly and any that might be held by subsidiaries.

Purchases may be made under art. 2357, the first paragraph of the Civil Code, within the limits of distributable profits and reserves as reported in the last approved Annual Report, resulting in the creation, pursuant to art. 2357-ter, the third paragraph of the Civil Code, of a restricted reserve equal to the amount of shares purchased from time to time, and which must be maintained until shares are transferred.

The authorisation will be required to purchase a period less than the maximum period permitted by applicable law, currently 18 months from the date of resolution of the shareholders, and therefore up to the meeting to approve the financial statements at December 31, 2013.

The purchase price of the shares be established by the Board from time to time, according to the chosen method for carrying out the operation and in full compliance with regulatory requirements, regulations and accepted market practices, within a minimum and a maximum range according to the following criteria:

- The minimum purchase price shall not be less than 20% of the reference price of the shares as traded on the Stock Exchange on the day prior to each operation;
- The maximum purchase price shall not in any case exceed 20% of the reference price of the

shares traded on the Stock Exchange on the day prior to each operation.

In the event of purchases of shares being in accordance with market practices above, and in view of additional limits established by Consob Resolution 16839/2009, the price of offers to purchase should not exceed the higher price between the price of the last independent trade and the current price of the proposed independent purchase in the market in which the proposals are made.

The authorization will permit share buy backs on one or more occasions, pursuant to art. 144-bis, paragraph 1, letter b, of the Issuers on regulated markets and according to procedures established in the regulations for the organisation and management of markets, which do not allow direct matching of “buy” orders with predetermined “sell” orders. Purchases may be also made in ways other than those listed above, pursuant to art. 132, paragraph 3, of Legislative Decree 58/1998 or other provisions which may from time to time be applicable when the transaction is conducted.

Pursuant to art. 2357-ter cc, the Shareholders also authorised the Board of Directors, on one or more occasions, to utilise shares purchased pursuant to this resolution or already held by the company, even before having reached the maximum number permitted and to buy back shares up to the limit established by the authorisation, subject to the resolutions referred to in b) above and the resulting provisions of the plans.
The authorisation to sell will also be required, from the date of resolution of the Shareholders and will remain valid until the AGM to approve the Annual Report for the year to 31 December 2013.

With the exception of plans for the distribution, whether paid or free, of share options or shares, which will be effected at prices determined by the plans themselves, for any other transaction for the sale of shares the price will be determined by the Board of Directors, with the authority to delegate to one or more directors, at not more than 10% less than the reference price of the shares on the trading session on the day prior to each operation.

Should the sale of treasury shares be conducted in conformity with the market practices above, and in view of additional limits established by Consob Resolution 16839/2009, the price of offers to sell shall not exceed the lower price between the price of the last independent trade and the current price of the proposed independent purchase in the market in which the proposals are made.

If shares are traded, exchanged, transferred or conferred in any other manner other than in cash, the economic terms will be determined according to the nature and characteristics of the transaction, also taking into account the market performance of EI Towers shares.

Shares may be used in the way considered most appropriate in the interests of the company, and in any case in full compliance with applicable laws and accepted market practices. Share options or shares to be allocated under distribution plans will be allocated in the manner and the terms indicated by the regulations of the plans themselves.

To date, the subscribed and paid up share capital is of the company is €2,826,237.70, divided into 28,262,377 ordinary shares, with a par value of 10 cents each. The company currently holds as Treasury Stock 62,526 shares, representing 0.22% of the share capital, of which 6,000 shares are on loan to Mediobanca - Banca di credito Finanziario S.p.A. in its role as specialist pursuant to art. 2.2.3, paragraph 4 of the Regulation of Markets Organised and Managed by the Italian Stock Exchange and related instructions contained in the Regulations. The company's subsidiaries do not at present hold shares.

BYLAWS

In extraordinary session, the Shareholders adopted a new text for the company's Bylaws. The amendments relate to the innovations introduced by Legislative Decree No. 91 of 18 June 2012 amending the Legislative Decree No. 27/2010 (about shareholders rights), the statutory provisions in order to ensure compliance with gender balance in the composition of the Board of Directors and the Board of Statutory Auditors and finally the provisions about the transactions with related parties, resulting from the choices made by the Company in its own Procedure, with regard to urgent and/or significant operations.

The executive responsible for the preparation of the accounts of EI Towers SpA, formerly DMT S.p.A., Fabio Caccia, declares that, as per art. 2, 154 bis of the Consolidated Finance Law, the accounting information regarding the company's accounts for the year to 31 December 2011, contained in this release corresponds to that contained in the company's formal accounts.

For more information please contact:

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