



PRESS RELEASE
Lissone, December 23rd 2011

The merger by incorporation (the "Merger") of El Towers Spa ("El Towers") in Digital Multimedia Technologies SpA ("DMT"), approved by the extraordinary shareholders of DMT and El Towers on October 14th, 2011, it has been considered as a **reverse merger** transaction pursuant to Article 117-bis of Legislative Decree n 58 of February 24th 1998, as amended (Il "Testo Unico") and of the Regulation of Markets organized and managed by the Italian Stock Exchange (the "Stock Exchange Regulation").

DMT announces that on December 12th, 2011, the Board of Directors, after consulting the Board of Auditors, approved the **memorandum** on the system of management control (the "Memorandum") which shows that this system has no critical points, and certificated that the surviving company following the merger complies with the requirement relating to the control system of management, of which art. 2.2.1, paragraph 6 of the Stock Exchange Regulation.

DMT, also, makes known that UniCredit Bank AG, Milan Branch, belonging to the UniCredit Banking Group, appointed **sponsor** pursuant to Article 2.3.1, second paragraph of the Stock Exchange Regulations (the "Sponsor") on December 23rd 2011, issued to the Italian Stock Exchange the certificates referred to in Article 2.3.4, paragraph 2, letter. c) and d) of the Stock Exchange Regulations.

In particular, the Sponsor (i) has certified, on the basis of the declaration of the issuer and of a special audit conducted by the auditing firm Ernst & Young SpA ("E & Y"), not to be aware of elements that, upon release of his declaration, DMT, as outcome of the Merger and the main companies of its group, not have adopted an internal control system management in accordance with that described in the **Memorandum**, and (ii) stated on the basis of a special audit conducted by E & Y had reached the conviction that the forecasts produced by DMT in framework of the Strategic Plan 2011-2016, of the current period to the date of issuance of the certificate, and for the year 2012, were determined by DMT after careful and thorough examination of the economic outlook and financial documents of the Company, as a result of the Merger, and of the Group.

For further information please contact:

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