COMUNICATO STAMPA
Lissone, May 13, 2011

DMT: IMPROVING FIRST QUARTER 2011 REVENUES AND NET RESULT

- **Q1 11 revenues: € 14.5 million +4.6% compared to Q1 10**
- **Q1 11 EBITDA: € 7.6 million compared to Q1 2010 up by 2.8%**
- **Q1 11 EBIT: € 5.1 million +1.8% compared to Q1 2010**
- **Q1 11 Net operating result of operating activities: € 3.3 million up by 18.5% compared to Q1 10**
- **Q1 11 Net operating result : a profit of € 3.0 million compared to a loss of € 1.0 million in Q1 10**
- **Net Financial Position of operating activities: € 110.5 million down from the December 31, 2010**
- **Group Net Financial Position: € 127.8 million down from the December 31, 2010**

Lissone May 13, 2011 - The Board of Directors of DMT SpA approved today the figures for the first quarter of 2011. The economic margin and the net financial position of the first quarter showed a positive trend and in line with the forecast year-end.

First quarter 2011 results

Revenues amounted to € 14.5 million, with a 4.6% increase compared to the first quarter of 2010.
Gross operating profit (EBITDA) amounted to € 7.6 million improved of € 0.2 million in absolute terms and by 2.8% over the first quarter of 2010.
Net operating profit (EBIT) amounted to € 5.1 million compared to the € 5.0 million in 1Q 2010, Both positively affected by increased sales and the internal restructuring process concluded in 2010.
Net operating result of operating activities amounted to € 3.3 million with an important improvement of 18.5% over the first quarter of 2010.
Net operating result for the 1Q 2011 ended with a profit of € 3.0 million with a significant increase compared to the loss of the first quarter of 2010 amounted to € 0.9 million. This improvement is mainly due to a reduction in the loss of discontinued operations, which amounted at € 0.3 million in Q1 2011 compared to a loss of € 3.8 million in Q1 2010.

The net financial position of operating activities amounted to € 110.5 million, a decrease of approximately € 0.8 million compared to December 2010. The net financial position at March 31, 2011 for discontinued operations amounted to € 17.2 million was broadly in line with that of December 2010. Consequently, the consolidated net financial position closed to € 127.8 million compared to € 128.5 million in December 2010.

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Business Unit Technology under liquidation

The closing activities of the Business Unit Technology are proceeding as planned and are almost completed.

Outlook

Process of reorganization undertaken during the year 2010, resulting in an internal restructuring and the disposal of the technology business absorbed as expected the connected costs already in the first quarter 2011.

For the FY 2011 we reiterates the previously announced forecast:
organic revenue growth of around 3.5% -4.0% in line with the business plan; revenues expected for the year 2011 exceeding € 60 million, EBITDA exceeding € 30 million and Net Profit exceeding €10 million. Finally, the net financial position is expected around € 95 million.

The manager in-charge for preparing corporate accounting documents, Dr. Fabio Caccia, declares, pursuant to paragraph 2 of Article 154 bis of the Testo Unico della Finanza that the accounting information contained in this press release corresponds to the records, books and accounting records.

For further information please contact:

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CONSOLIDATED INCOME STATEMENTS

Euro in thousands	1° Q 2011		1° Q 2010	
Revenues from sales and services	14.507	100,0%	13.871	100,0%
Other revenues	579		28	
Operating costs	(7.475)		(6.501)	
Ebitda (*)	7.611	52,5%	7.398	53,3%
Amortization, depreciation, write-downs and provisions	(2.557)		(2.435)	
Ebit (**)	5.054	34,8%	4.963	35,8%
Net financial charges	(1.123)		(1.403)	
Ebt	3.931		3.560	
Income tax	(603)		(752)	
Net result of continuing operations	3.328	22,9%	2.808	20,2%
Net result of discontinuing operations	(293)		(3.765)	
Net result-Group	3.035		(957)	

(*):coincides with the operating income before depreciation, provisions and write-downs
(**) : coincides with the operating result.

RECLASSIFIED CONSOLIDATED BALANCE SHEET

Euro in thousands	March 31 2011		Dec .31 2010	
Net working capital	10.215	5%	10.388	5%
Non current assets	218.209		219.634	
Employment termination indemnity, provisions for risks and charges, non current liabilities	(28.233)		(28.608)	
Non current capital	189.976	95%	191.026	95%
Net invested capital of continuing operations	200.191	100%	201.414	100%
Net invested capital of discontinuing operations	8.886		5.218	
Net invested capital-Group	209.077		206.632	
Net financial position of continuing operations	110.532	53%	111.280	54%
Net financial position of discontinuing operations	17.227	8%	17.192	8%
Shareholders' equity	81.318	39%	78.160	38%
Net financial position and Shareholders' equity	209.077	100%	206.632	100%

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NET FINANCIAL POSITION

Euro in thousands	March 31 2011	December 31 2010
Continuing operations:		
Cash and cash equivalents	5.536	5.099
Current financial liabilities (*)	(16.125)	(16.432)
Current assets (debt)	*(10.589)*	*(11.333)*
Non current financial liabilities	(99.943)	(99.947)
Non current assets (debt)	*(99.943)*	*(99.947)*
Net financial position of continuing operations	*(110.532)*	*(111.280)*
Discontinuing operations:		
Cash and cash equivalents	851	1.646
Current financial liabilities	(18.078)	(18.838)
Net financial position of discontinuing operations	*(17.227)*	*(17.192)*
Net financial position-Group	***(127.759)***	***(128.472)***

(*):Liabilities due to acquisitions of € 38 and € 1,248 at March 31, 2011 and December 31, 2010, respectively.

CASH-FLOW STATEMENTS

Euro in thousands	1° Q 2011	1° Q 2010
Continuing operations:		
Cash flow generated (absorbed) by operating activities	1.515	1.143
Cash flow generated (absorbed) by investing activities	(701)	(2.234)
Cash flow generated (absorbed) by financing activities	(377)	(232)
Net cash flow for the period of continuing operations	*437*	*(1.323)*
Discontinuing operations:		
Cash flow generated (absorbed) by operating activities	(297)	2.714
Cash flow generated (absorbed) by investing activities	(18)	(1.157)
Cash flow generated (absorbed) by financing activities	(480)	(4.263)
Net cash flow for the period of discontinuing operations	*(795)*	*(2.706)*
Net cash flow for the period-Group	**(358)**	**(4.029)**

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