PRESS RELEASE
Lissone April 11,2012

ANNUAL GENERAL MEETING APRIL 11, 2012

EI TOWERS AGM APPROVES ANNUAL REPORT FOR 2011

EI Towers General Shareholders Meeting, which met today under the chairmanship of Alberto Giussani, has approved the EI Towers Annual Report (previously called DMT SpA) for the year ended 31 December 2011, the EI Towers Group's Annual Report together with the management reports, as deliberated by the board of directors held on 16 March 2011.

AGM also approved the 2011 Annual Report of the company previously called EI Towers SpA, the company incorporated in the current EI Towers S.p.A., formerly DMT S.p.A., with full operational effect from 2 January 2012 and for accounting purposes from 1 January 2012.

REMUNERATION REPORT

AGM approved the first section of the Remuneration Report, which outlines the company's policy regarding the remuneration of directors and executives, in compliance with the provisions of Art. 123-ter of the Consolidated Law on Finance.

SHARE BUY BACKS

AGM renewed the authorisation to the Board of Directors to effect share buy backs, in compliance with laws and regulations in order to pursue, when appropriate, and in accordance with market practices n. 1 and 2 as defined by Consob Resolution 16839/2009, the following objectives:

i) promote stability in the share price and sustain liquidity;

ii) constitute a so-called "share store", so that the Issuer may hold and dispose of the shares for:

a) their eventual use as payment in extraordinary operations, including shares swaps, with other bodies in the context of operations in the interest of the of the issuer;

b) fulfill obligations (if approved) of distribution arrangements, whether for reward or free, of share options or shares to directors, employees and associates of the issuer, or to directors, employees and employees of subsidiaries of the issuer, as well as eventual plans for the allocation of free shares to shareholders.

In particular, AGM authorised the Board to purchase shares of the Company, in one or more tranches, up to the maximum legal limit, taking account of the treasury shares held directly and any that might be held by subsidiaries.

Purchases may be made under art. 2357, the first paragraph of the Civil Code, within the limits of distributable profits and reserves as reported in the last approved Annual Report, resulting in the creation, pursuant to art. 2357-ter, the third paragraph of the Civil Code, of a restricted reserve equal to the amount of shares purchased from time to time, and which must be maintained until shares are transferred.

The authorisation will be required to purchase a period less than the maximum period permitted by applicable law, currently 18 months from the date of resolution of the shareholders, and therefore up to the meeting to approve the financial statements at December 31, 2012.

The purchase price of the shares be established by the Board from time to time, according to the chosen method for carrying out the operation and in full compliance with regulatory requirements, regulations and accepted market practices, within a minimum and a maximum range according to the following criteria:
- The minimum purchase price shall not be less than 20% of the reference price of the shares as traded on the Stock Exchange on the day prior to each operation;
- The maximum purchase price shall not in any case exceed 20% of the reference price of the shares traded on the Stock Exchange on the day prior to each operation.

In the event of purchases of shares being in accordance with market practices above, and in view of additional limits established by Consob Resolution 16839/2009, the price of offers to purchase should not exceed the higher price between the price of the last independent trade and the current price of the proposed independent purchase in the market in which the proposals are made.

The authorization will permit share buy backs on one or more occasions, pursuant to art. 144-bis, paragraph 1, letter b, of the Issuers on regulated markets and according to procedures established in the regulations for the organisation and management of markets, which do not allow direct matching of “buy” orders with predetermined “sell” orders. Purchases may be also made in ways other than those listed above, pursuant to art. 132, paragraph 3, of Legislative Decree 58/1998 or other provisions which may from time to time be applicable when the transaction is conducted.

Pursuant to art. 2357-ter cc, the Shareholders also authorised the Board of Directors, on one or more occasions, to utilise shares purchased pursuant to this resolution or already held by the company, even before having reached the maximum number permitted and to buy back shares up to the limit established by the authorisation, subject to the resolutions referred to in b) above and the resulting provisions of the plans.
The authorisation to sell will also be required, from the date of resolution of the Shareholders and will remain valid until the AGM to approve the Annual Report for the year to 31 December 2012.

With the exception of plans for the distribution, whether paid or free, of share options or shares, which will be effected at prices determined by the plans themselves, for any other transaction for the sale of shares the price will be determined by the Board of Directors, with the authority to delegate to one or more directors, at not more than 10% less than the reference price of the shares on the trading session on the day prior to each operation.

Should the sale of treasury shares be conducted in conformity with the market practices above, and in view of additional limits established by Consob Resolution 16839/2009, the price of offers to sell shall not exceed the lower price between the price of the last independent trade and the current price of the proposed independent purchase in the market in which the proposals are made.

If shares are traded, exchanged, transferred or conferred in any other manner other than in cash, the economic terms will be determined according to the nature and characteristics of the transaction, also taking into account the market performance of EI Towers shares.

Shares may be used in the way considered most appropriate in the interests of the company, and in any case in full compliance with applicable laws and accepted market practices. Share options or shares to be allocated under distribution plans will be allocated in the manner and the terms indicated by the regulations of the plans themselves.

To date, the subscribed and paid up share capital is of the company is €2,826,237.70, divided into 28,262,377 ordinary shares, with a par value of 10 cents each. The company currently holds as Treasury Stock 95,526 shares, representing 0.34% of the share capital, of which 6,000 shares are on loan to Mediobanca - Financial Credit Banca SpA in its role as specialist pursuant to art. 2.2.3, paragraph 4 of the Regulation of Markets Organised and Managed by the Italian Stock Exchange and related instructions contained in the Regulations. The company's subsidiaries do not at present hold shares.

The executive responsible for the preparation of the accounts of EI Towers SpA, formerly DMT S.p.A., Fabio Caccia, declares that, as per art. 2, 154 bis of the Consolidated Finance Law, the accounting information regarding the company's accounts for the year to 31 December 2011, contained in this release corresponds to that contained in the company's formal accounts.

For more information please contact:

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EIT GROUP – FORMERLY DMT

HIGHLIGHTS FROM THE CONSOLIDATED INCOME

in €,000	2011		2010	
Income from the sale of goods and services	58.461	100,0%	58.822	100,0%
Other revenues and income	3.150		1.108	
Operating costs	(33.540)		(31.878)	
EBITDA, net of non-recurring business items	28.071	48,0%	28.052	47,7%
Non-recurring business items	(8.914)		(1.396)	
EBITDA	19.157	32,8%	26.656	45,3%
Amortisations, depreciations and reserves	(15.320)		(13.126)	
EBIT	3.837	6,6%	13.530	23,0%
Net financial charges	(4.918)		(5.606)	
Non-recurring net financial charges	(700)		-	
EBT	(1.781)	-2,8%	7.924	13,5%
Tax charges	(1.079)		(3.724)	
Net profit from current activities	(2.860)	-4,9%	4.200	7,1%
Net income from activities for sale	(8.646)		(5.902)	
Net profit for the period	(11.506)		(1.702)	

CONSOLIDATED RECLASSIFIED BALANCE SHEET

in €,000	31 Dec. 2011		31 Dec. 2010	
Net working capital	(3.501)	-2%	10.388	5%
Non-current activities	215.060		219.634	
Charges to provisions, leaving entitlements, risks & charges and non-current liabilities	(27.981)		(28.608)	
Fixed assets	187.079	102%	191.026	95%
Net capital from operating activities	183.578	100%	201.414	100%
Net capital assets held for sale	-		5.218	
Net capital held by the Group	181.953		206.632	
Net debt from operations	115.224	63%	111.280	54%
Net debt from discontinued operations	-	0%	17.192	10%
Net assets	68.354	37%	78.160	37%
Group net financial position and net assets	183.578	100%	206.632	100%

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NET FINANCIAL POSITION

in €,000	31 Dec. 2011	31 Dec. 2010
Current operations:		
Cash and cash equivalents	2.246	5.099
Current financial liabilities (*)	(33.805)	(16.432)
Current net financial assets (debts)	*(31.559)*	*(11.333)*
Non-current financial liabilities	(83.665)	(99.947)
Non-current net financial assets (debts)	*(83.665)*	*(99.947)*
Net financial position of current operations	*(115.224)*	*(111.280)*
Discontinued operations:		
Cash and cash equivalents	-	1.646
Current financial liabilities	-	(18.838)
Net financial position of discontinued operations	*-*	*(17.192)*
Group net financial position	***(115.224)***	***(128.472)***

(*) of which debts relating to acquisitions for €39,000 and €1,248,000 on 31 December 2011 and 2010, respectively.

CASH FLOW STATEMENT

in €,000	2011	2010
Current operations:		
Cash flow generated (absorbed) by operating activities	19.914	13.232
Cash flow generated by (utilised in) investment activities	(9.677)	(5.895)
Cash flow generated (absorbed) by financing activities	(14.736)	(16.238)
Net cash flow for the period on operating operations	*(4.499)*	*(8.901)*
Discontinued operations:		
Cash flow generated (absorbed) by operating activities	-	3.814
Cash flow generated by (utilised in) investment activities	-	2.310
Cash flow generated (absorbed) by financing activities	-	(13.049)
Net cash flow for the period on discontinued operations	*-*	*(6.925)*
Net cash flow for the period	**(4.499)**	**(15.826)**